

**PHASE 1 ABD MEDICAID POLICY TRAINING
17 DAY OUTLINE**

- I. INTRODUCTION TO TRAINING
 - A. Introductions
 - B. Housekeeping
 - C. Icebreaker
 - D. Training Expectations
 - E. Phase 1 ABD Training Information
 - F. Online Policy Manual (ODIS)
 - G. DHR Mission, Values and Goals
 - H. Mandated Reporting of Abuse or Neglect
 - I. Abbreviations in ABD Medicaid
 - J. HIPAA Policy and Confidentiality
- II. WHAT IS ABD MEDICAID
 - A. Federal Program
 - B. Financial Assistance Program
 - C. Different from Medicare
 - D. SSI Recipients Receipt of Medicaid
- III. APPLICATION PROCESSING (CHAPTERS 2050, 2052, 2053, AND 2060)
 - A. Who may apply
 - B. Where to apply
 - C. Interview requirements
 - D. Standard of promptness (SOP)
 - E. Application Processing Standards
 - F. Application Processing Review
 - G. Retroactive Medicaid
 - H. Continuing Medicaid Determinations

**PHASE 1 ABD MEDICAID POLICY TRAINING
17 DAY OUTLINE (continued)**

- IV. BASIC ELIGIBILITY CRITERIA (CHAPTER 2200)
 - A. Aged, Blind, Disabled (2205)
 - B. ABD Activity
 - C. Citizenship/Alien Status (2215)
 - D. Enumeration (2220)
 - E. Residency (2225)
 - F. Application for Other Benefits (2210)
 - G. Third Party Resources (2230)

- V. FINANCIAL RESPONSIBILITY (CHAPTER 2500)
 - A. Overview (2500)
 - B. Marital Relationship (2501)
 - C. Deeming (2502)
 - D. Couples (2503)

- VI. RESOURCES for Non- FBR COAs (CHAPTER 2300)
 - A. Overview (2300)
 - B. Ownership of Resources (2302)
 - C. Countable Value of Resources (2303)
 - D. Deeming Resources (2502)
 - E. Treatment of Resources (2304)
 - F. Automobiles (2308)
 - G. Homeplace (LA-A,B, & C)(2318)
 - H. Lump Sums (2324)
 - I. Bank Accounts (2334 & 2335)
 - J. Retirement Funds (2332)
 - K. Safe Deposit Box (2333)
 - L. Cemetery Plots (2311)
 - M. Burial Funds (2312)
 - N. Burial Contracts, Space Items, Funds (2311)
 - O. Life Insurance (2323)

- VII. INCOME (Chapter 2400)
 - A. Overview (Section 2401)
 - B. Ownership (2403)

- C. Treatment (2405)

**PHASE 1 ABD MEDICAID POLICY TRAINING
17 DAY OUTLINE (continued)**

- D. Qualified Income Trust (2407)
- E. VA Income (2418)
- F. Living Arrangement and In-Kind Support and Maintenance (2430)
- G. Income Bingo Activity

VIII. ELIGIBILITY BUDGETING

- A. Determining Countable Income (2504)
- B. Income Deductions (2505)

IX. Q Track COAs

- A. CMD Order
- B. Overview of Q-Track (Basic Eligibility & Resources)
- C. Qualified Medicare Beneficiary (QMB)/Q01 (2143)
- D. Specified Low Income Medicare Beneficiary (SLMB)/Q03 (2145)
- E. Qualifying Individuals-1/QI1 (2145)
- F. Q Track Budgeting (2506, 2507, 2509)
- G. Who Wants to be a Millionaire Activity

X. REVIEW FOR EXAM I

XI. EXAM I

XII. ABD MEDICALLY NEEDY (AMN) COA (S95/S99) (SECTION 2150)

- A. CMD Order
- B. Overview of AMN (Basic Eligibility & Resources)
- C. De Facto Eligibility
- D. Spenddown Eligibility
- E. Begin Authorization Date (BAD)
- F. Allowable Medical Expenses
- G. Procedures
- H. Budgeting

**PHASE 1 ABD MEDICAID POLICY TRAINING
17 DAY OUTLINE (continued)**

- XIII. HOSPITAL/NURSING HOME COAs
 - A. CMD Order
 - B. Overview of LA-D COAs
 - C. Basic Eligibility Criteria
 - D. Resources
 - E. Hospital/L02 (2137)
 - F. Medicaid CAP Budgeting
 - G. Nursing Home/L01 (2141)
 - H. Patient Liability Budgeting (2500)
- XIV. EXAM II REVIEW
- XV. EXAM II
- XVI. WAIVERED COAs/W01
 - A. CMD Order
 - B. Overview of Waivered COAs (Basic Eligibility and Resources)
 - C. Cost Share Budgeting Review (2500)
 - D. Hospice (2135)
 - E. Institutionalized Hospice (2136)
 - F. Community Care Services Program (2131)
 - G. Mental Retardation Waiver Program/ Community Habilitation Support Services (2132)
 - H. TEFRA/Katie Beckett (2133)
- XVII. EMERGENCY MEDICAL ASSISTANCE (EMA) (2054)
- XVIII. CLASSES OF ASSISTANCE REVIEW
- XIX. FINAL EXAM
- XX. OVERVIEW OF FBR CLASSES OF ASSISTANCE
- XXI. CLOSING