

Adoption Services: FORM SECTION- FORM 403, ADOPTION

ASSISTANCE MEMORANDUM

#### **FORM 403**

#### ADOPTION ASSISTANCE MEMORANDUM

#### INSTRUCTIONS

Form 403 is to be completed on every Adoption Assistance case at the time of initial approval, any subsequent approval for non-recurring expenses, and status/funding change of adoption assistance. In addition, the Form 403 must be used for Annual Medicaid Redetermination.

The form shall be completed as follows:

- Check the type of adoption: State Agency Adoption (Child in DHS custody), a Private Agency Adoption (child in DHS custody), a Private Agency Adoption (child not in DHS custody), Or a Relative Adoption (child not in DHS custody)
- Complete identifying information on each child
- Sign and date form prior to submission to the Social Services Administration Unit, Regional Accounting, and REV MAX
- Complete Annual Medicaid Redetermination section when applicable

The Adoption and Foster Care Analysis Reporting System (AFCARS) section <u>must</u> be completed for Federal reporting at the time of the initial approval on private and relative (independent) adoptions. Complete on all children as this data critically impacts DHS/DFCS funding.



Date of Finalization		New Medicaid Number			er	New Social Security #			
Child's r	name as it should a	ppear on M	edicaid Car	d post fin	alization:				
Child's E	Birth Name	DOB	Race	Sex	FC Medicaid #	SSN			
RE:	Family Name Father		Mother		Address				
	Caseworker			Telep	hone #				
From:	County DFCS								
	<ul> <li>Social Services Administration Unit</li> <li>Regional Accounting</li> <li>Revenue Maximization Unit</li> </ul>								
DATE: FO:	Social Servic	 es Adminis	stration U	nit					

## **BENEFITS**

This child has been approved for adoption assistance benefits. The approval period begins \_\_/\_\_/\_\_ and ends the last day of the child's 18<sup>th</sup> birth month.

The child is eligible for the following:

State Funded title IV-B Adoption Assistance: Amount \$\_\_\_\_\_ (UAS Code 508)

Title IV-E Adoption Assistance: Amount \$\_\_\_\_\_ UAS Code 509)

□ Non-recurring Adoption Assistance: Amount \$\_\_\_\_\_ Month Paid\_\_\_\_ (UAS Code 510)

#### Child Turning Age 18

Child meets criteria to continue adoption assistance benefits beyond age 18: 🗌 Yes 🗌 No.

Approval of Adoption Assistance beyond age 18 must be completed within 60 days prior to the child's 18<sup>th</sup> birth month. If approved, Adoption Assistance benefits shall begin the month immediately following the child's 18<sup>th</sup> birth month, and <u>must be changed to Title IV-B funds</u>, if not already Title IV-B.



Full time school attendance has been verified and documented. Verification is required each quarter/semester for the child to remain eligible.

Benefits Section Completed by: \_

Social Services Case Manager

Date

**Benefits Section Approved by:** 

Social Services Supervisor

Date

#### **MEDICAID ANNUAL REDETERMINATION**

This child continues to receive adoption assistance benefits. Yes No

Child receives SSI? 
Yes No Amount of SSI? \$\_\_\_\_\_

Child covered by adoptive parent(s)' insurance? Yes No If yes, please provide name of carrier and all identifying group and coverage information. Please provide copy of insurance card if available.

Name of Carrier: \_\_\_\_\_\_ Group Number: \_\_\_\_\_\_ Identification Number/Member ID: \_\_\_\_\_\_ Policy Holder:

Medicaid Section Completed by: \_\_\_\_\_

Social Services Case Manager

Medicaid Section Approved by:

Social Services Supervisor

## **STATUS CHANGE**

□ Family has moved to a new address, which is indicated above. (If moving out of state, attach 402 with referral)

Effective: \_

Date

Adoption Assistance (AA) Transfer: From: \_\_\_\_

\_\_\_\_\_\_ Stop AA Payment Date: \_\_\_\_\_\_

Date

Date

County

\_\_\_\_\_ Start AA Payment Date: \_\_\_\_\_

County

To:



Terminate Adoption Assistance			
Adoption Assistance Payments should di		Reason ate	
Medicaid Benefits should discontinue eff	ective: Date	_ Reason	
<u>Reasons:</u> Child does not meet criteria for Adoption Child over 18 and no longer in high school Child has reached age 21 Child over 18 and has completed high sch Child deceased Adoptive parent(s) deceased Verification of family's legal and financia Disruption/Dissolution	ol or college full-time nool or college	e established	
Status Change Section Completed by	Social Services Case Mana		Date
Status Change Section Approved by:	Social Services Supervisor		Date

# Adoption and Foster Care Analysis and Reporting System (AFCARS) INFORMATION FOR FEDERAL REPORTING

# CHILD

Child is Special Needs								
Primary Special Need 0=Non Special Needs 1=Racial Background 2=Age 3=Sib Group To Be Placed Together 4=Medical Mental, Physical or Emotional Disabilities 5=Other	Severity							
Mental Retardation	•Mild • Moderate • Severe							
Visually or Hearing Impaired	Mild     Moderate     Severe							
Physically Disabled	Mild     Moderate     Severe							
Emotionally Disturbed	•Mild • Moderate • Severe							
Other medical Condition Requiring Special Care	•Mild • Moderate • Severe							
Birth Parents								
Mother Father								
Date of Birth Race Date of Birth	Race							
Birth Mother Rights Terminated Date Date Date								
Family Structure         Married Couple       Single Female         Single Male								
Birth Mother Right Termination Type Birth Father Rights Termination Type								
Check one: Court Voluntary Deceased Check one	e: Court Voluntary Deceased							
Of Hispanic origin Non Hispanic Unable to determine								
Adoptive Parents								
Adoptive Mother Adop	tive Father							
Date of Birth Race	Date of Birth Race le to determine							
Child Placed From: Adoptive Parent is: C	hild Placed By:							
□ Within State □ Step-Parent □ Pub	lic Agency							
Another State Other Relative	Private Agency							
Another County Foster Parent Tribal Agency								
Non Relative Independent Agency								
Birth Parent								
Adoption Finalized								

Date